

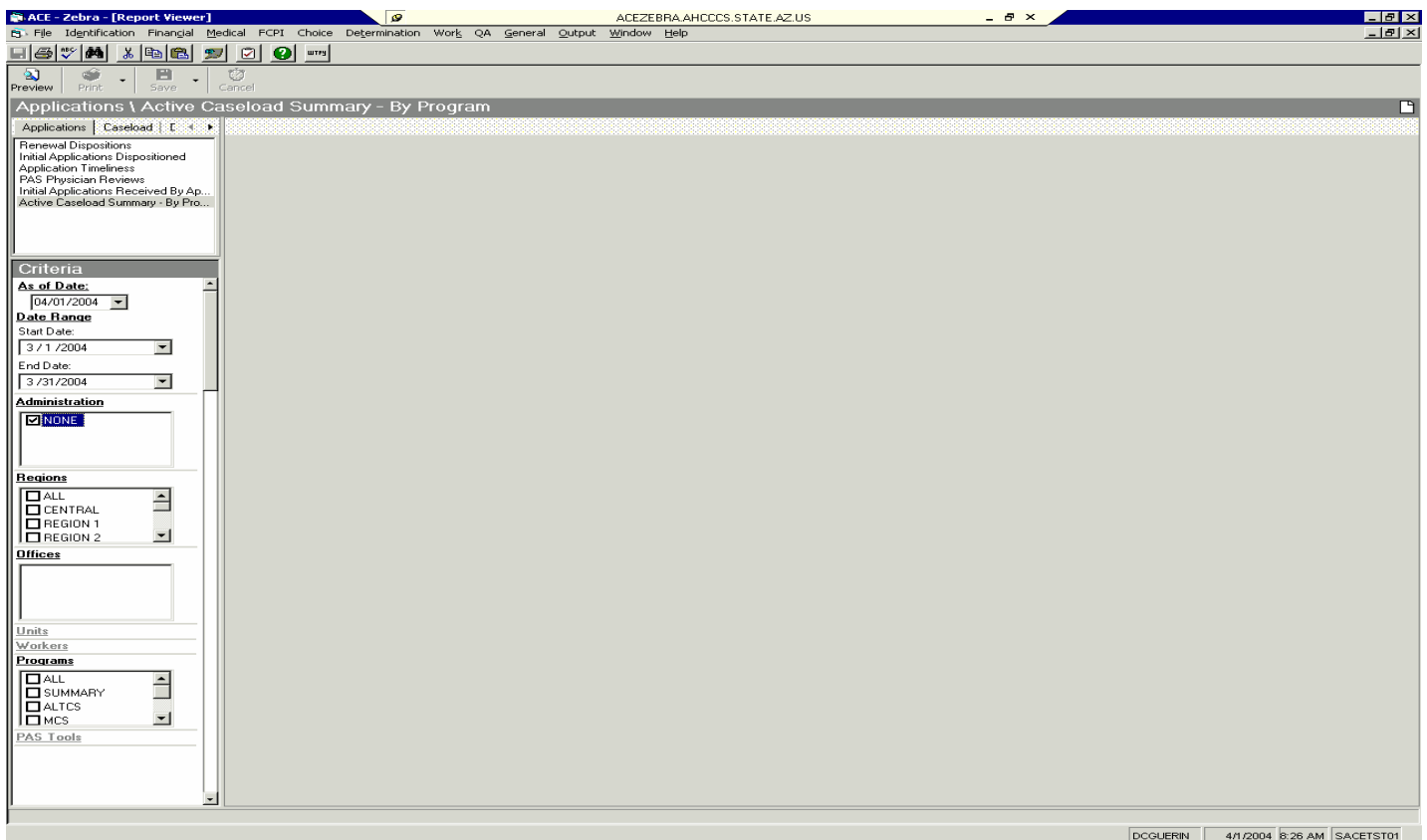
ACE Report Manual

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Report viewer

Report list –

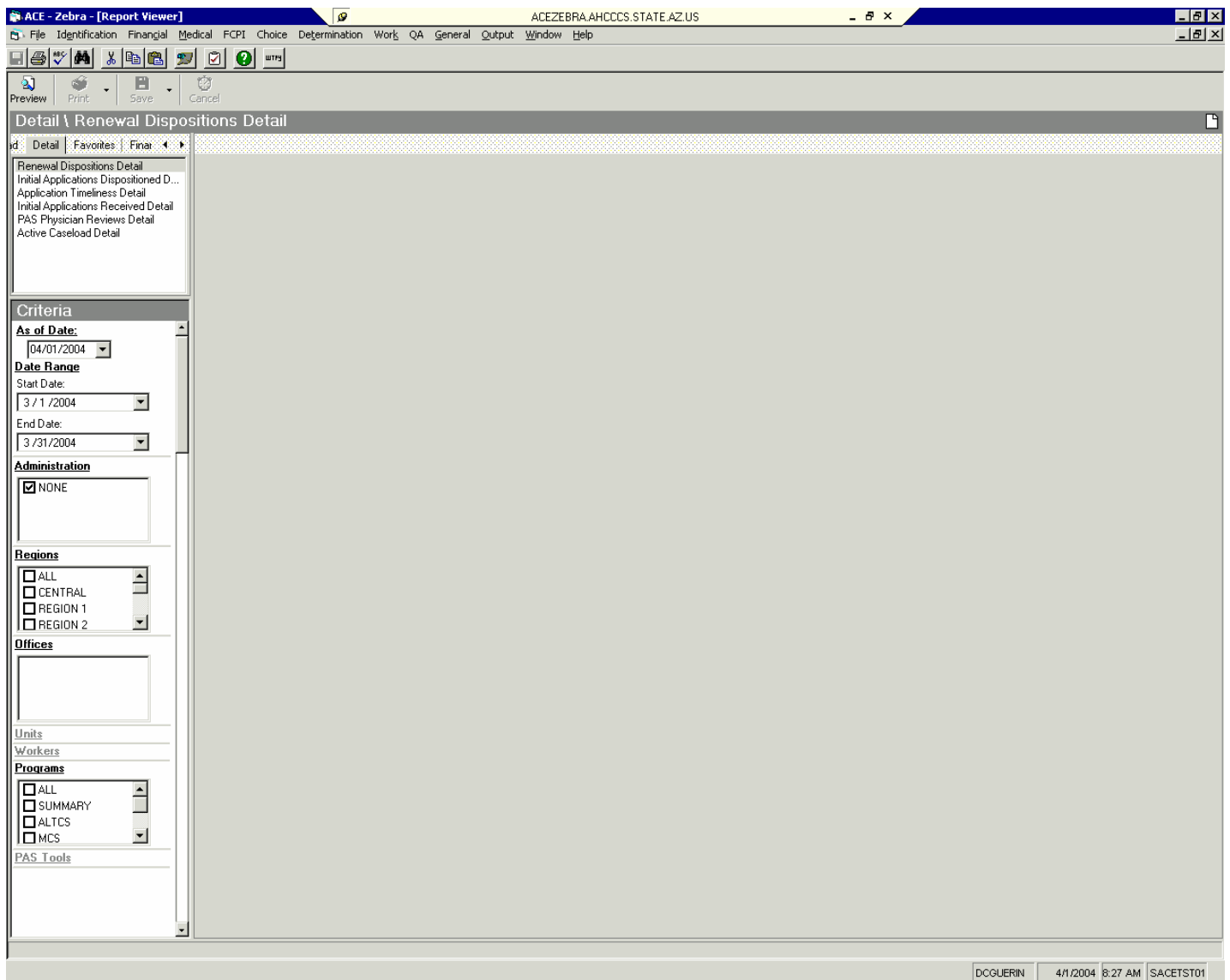
- The summary reports are high-level representations of the data that has been selected for the report.
- If a report is filtered by worker the total for Unit, Office, Region and State will match the worker total. If a report is filtered by Unit the total for the Office, Region and State will match the Total of all of the units.



Report Viewer

Detail list –

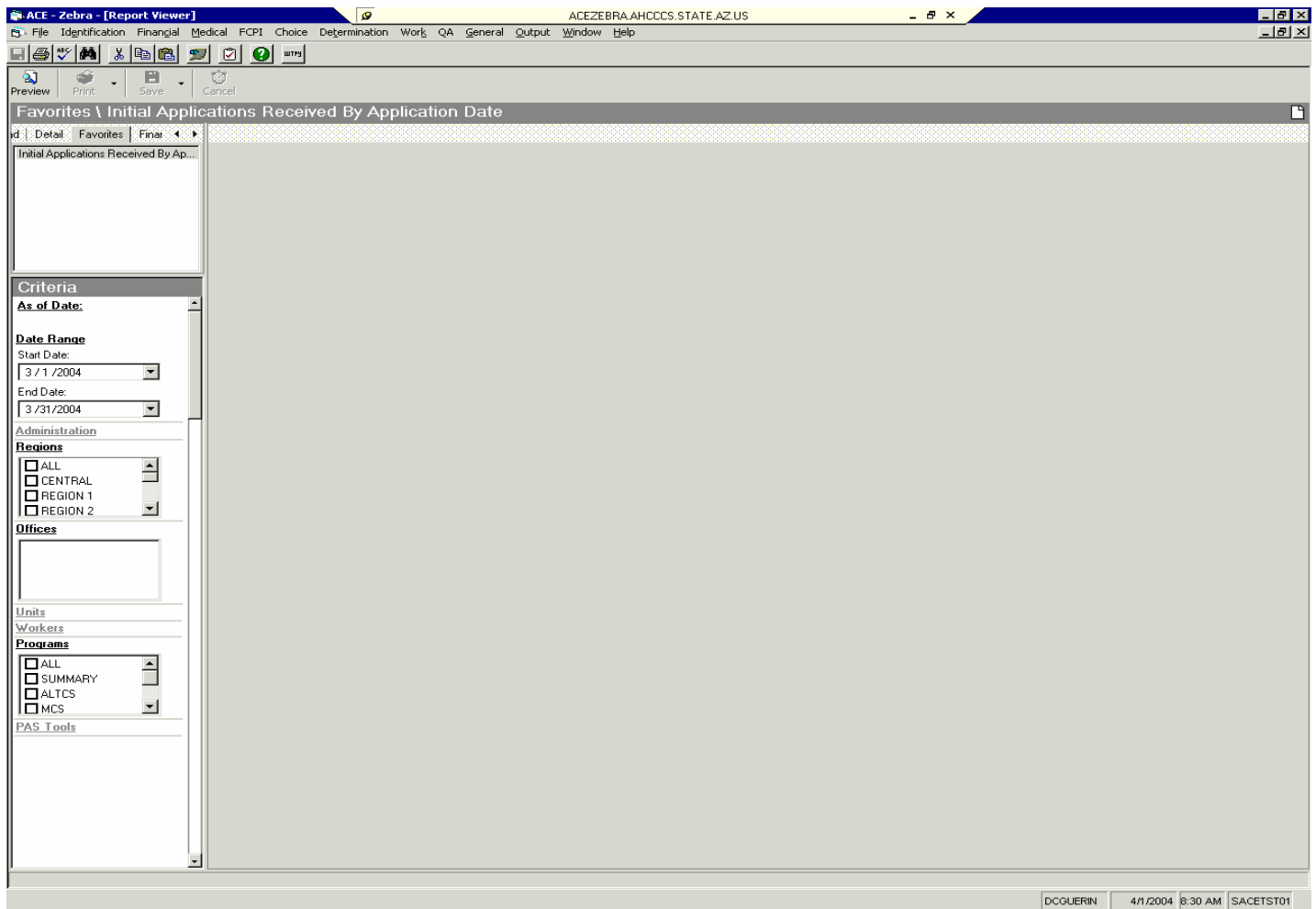
The detail reports are the low-level representation of the Summary reports. The standard layout for the detail report is to display the Person number, date period and Program name. There are some reports that do not have the standard information displayed.



Report Viewer

Favorites –

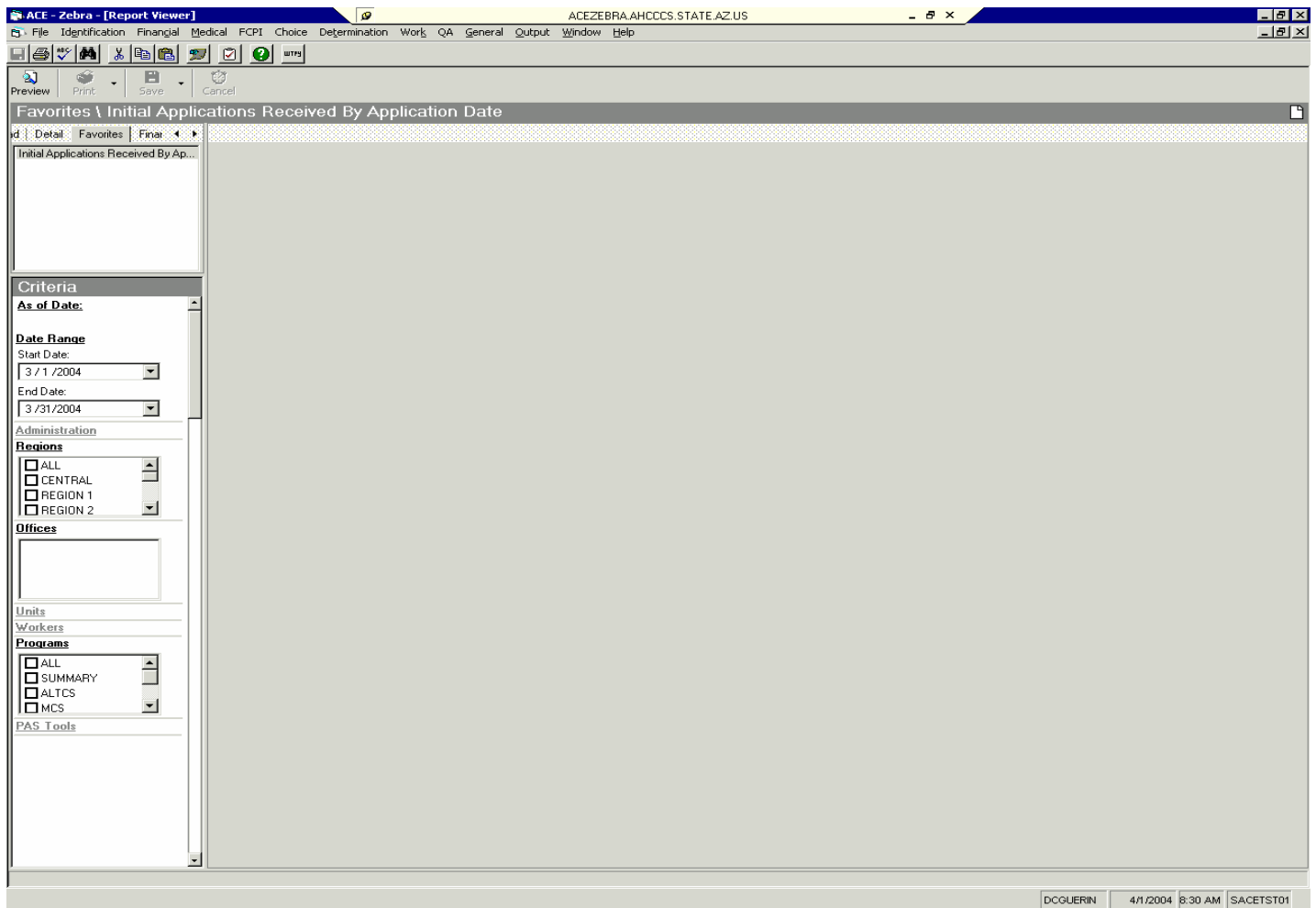
The Favorites tab is to display reports that have been designated by the user to be reports that are used on a regular basis. This does not store the parameters, only the reports that are commonly run. To add a report to the favorites list the



Report Viewer

Running a report –

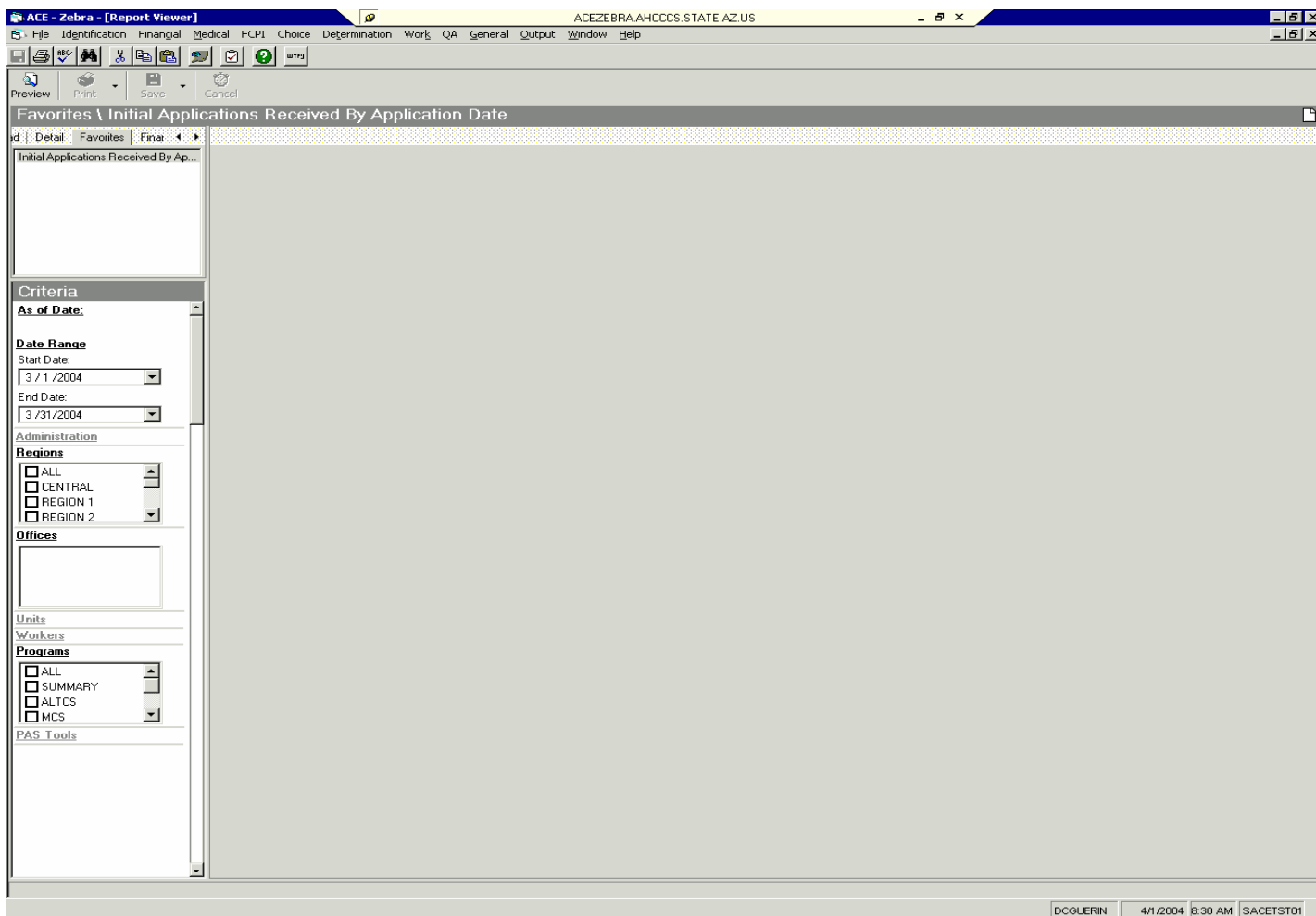
The report viewer is used to select, run, print and save reports. After selecting a report and desired parameters the preview button is used to produce the report. The report will be displayed when the report has finished. After the report has completed it can be printed or saved into a different format.



Report Viewer

Printing a report –

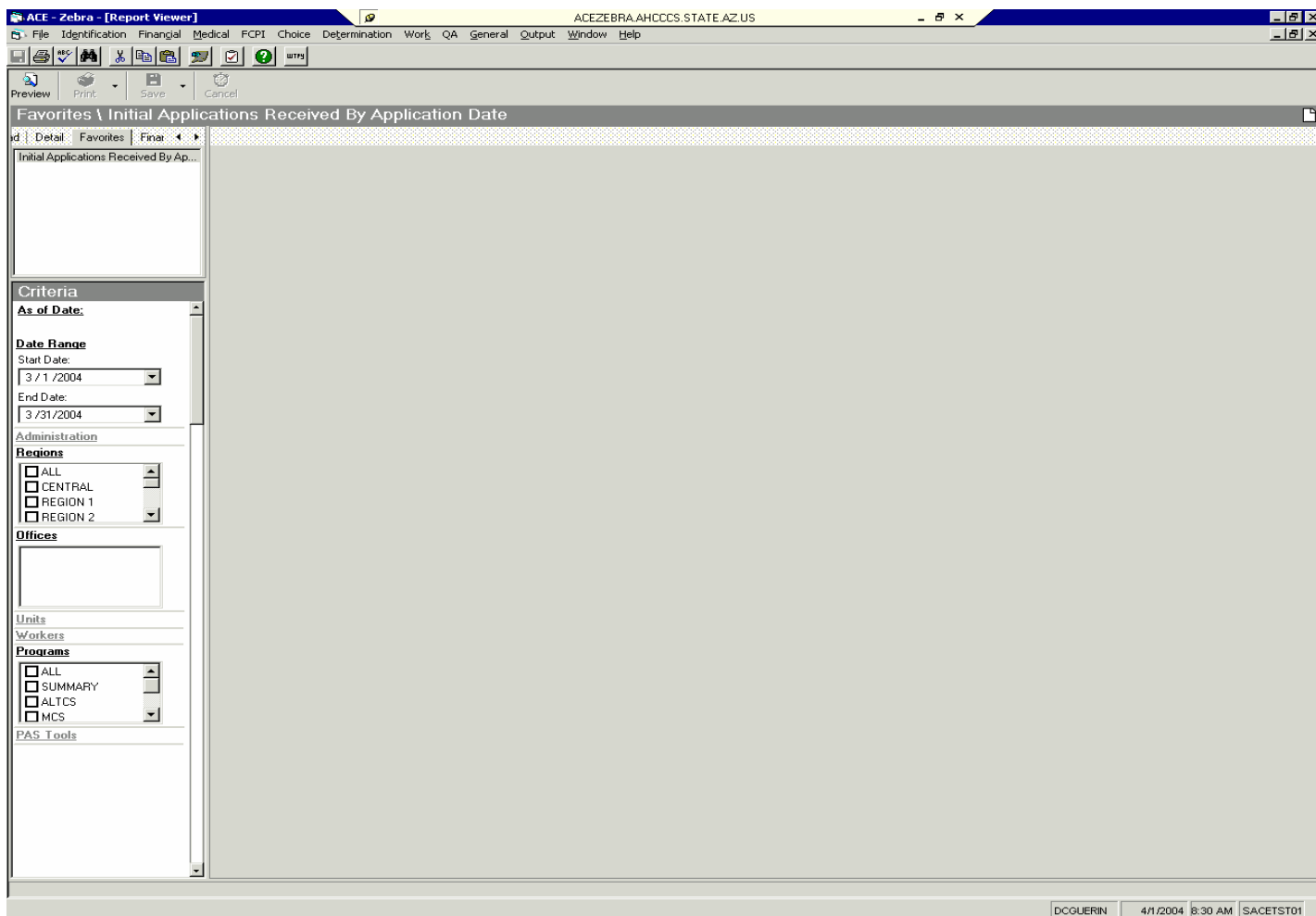
To print the report, the 'Print' button is pressed, the print dialog box is then displayed with printer settings and the 'Print' button prints the report.



Report Viewer

Saving a report –

To save the report into a different format the 'Save' button is pressed, after this a drop-down list will appear. When the supported format is selected the save file dialog box will be displayed to choose the location the file is to be saved to. The current format selections are .pdf (ADOBE), .rtf (Word), .xls(Excel) and .HTM(Internet Explorer). These files can be saved to any file directory but only opened if the computer has the proper application to open the correct file extension.



Reports

Active Caseload Summary

- Description – Number of Active cases monthly by program. This counts only one program per person. If a person is receiving multiple benefits then the highest eligibility is counted. The hierarchy is ALTCS, SSI/MAO and MCS.
- Parameters – Region, office, program, begin date, end date, as of date
- Overview – This shows the number of active cases that are in the designated search criteria.

Preview Print Save Cancel

Applications \ Active Caseload Summary - By Program

Applications Caseload Active Caseload Summary - By Program

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

Criteria

As of Date:
04/01/2004

Date Range
Start Date: 3/1/2004
End Date: 3/31/2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Active Caseload Summary - By Program

Number of active cases monthly by program

Region: REGION 5 **Office:** CASA GRANDE **Program:** <ALL>
Begin Date: March 2004 **End Date:** March 2004 **As of Date:** 04/01/2004

Office	Mar-2004	Apr-2004	May-2004	Jun-2004	Jul-2004	Aug-2004	Sep-2004	Oct-2004	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005
CASA GRANDE													
ALTCS	1383												
MCS	4												
SSI/MAO	0												
TOTAL	1387												
REGION 5													
ALTCS	1383												
MCS	4												
SSI/MAO	0												
TOTAL	1387												
State Total													
ALTCS	1383												
MCS	4												
SSI/MAO	0												
TOTAL	1387												

Prepared By: DCGUERIN **Active Caseload Summary - By Program** **Page 1 of 1**
Date: 4/1/2004 8:31:39 AM

Reports

Active Caseload Detail

- **Description** – Number of Active cases monthly by program. This counts only one program per person. If a person is receiving multiple benefits then the highest eligibility is counted. The hierarchy is ALTCS, SSI/MAO and MCS.
- **Parameters** – Region, office, program, begin date, end date, as of date
- **Overview** – Shows the list of the Applicants within the specified criteria. Shows the person number, Begin date of the applicant role, end date of the applicant role and program name the applicant is currently eligible for.

Preview Print Save Cancel

Detail \ Active Caseload Detail

id: Detail Favorites Final Active Caseload Summary - By Program Active Caseload Detail

Renewal Dispositions Detail
Initial Applications Dispositioned D...
Application Timeliness Detail
Initial Applications Received Detail
PAS Physician Reviews Detail
Active Caseload Detail

Criteria

As of Date:
04/01/2004

Date Range
Start Date: 3 / 1 /2004
End Date: 3 /31/2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Active Caseload Detail

Active cases detail report

Region: <ALL> Office: <ALL> Program: <ALL>
Begin Date: March 2004 End Date: March 2004

Person Number	Effective Date	End Date	Program
Region: REGION 5			
Office: CA SA GRANDE			
900001142	10/1/2002		ALTCS
900001072	11/1/2002		ALTCS
900001080	12/1/2002		ALTCS
900001086	12/1/2002		ALTCS
900001084	12/1/2002		ALTCS
900001069	1/1/2003		ALTCS
900001096	1/1/2003		ALTCS
900001000	2/1/2003		ALTCS
900001007	2/1/2003		ALTCS
900001059	2/1/2003		ALTCS
900001037	2/1/2003		ALTCS
900000133	2/1/2003		ALTCS
900000131	2/1/2003		ALTCS
900000129	2/1/2003		ALTCS
900000126	2/1/2003		ALTCS
900000125	2/1/2003		ALTCS
900000124	2/1/2003		ALTCS
900000120	2/1/2003		ALTCS
900000118	2/1/2003		ALTCS
900000116	2/1/2003		ALTCS
900000173	2/1/2003		ALTCS
900000170	2/1/2003		ALTCS
900000168	2/1/2003		ALTCS
900000164	2/1/2003		ALTCS

Prepared By: DC GUERIN Active Caseload Detail Page 1 of 57
Date: 4/1/2004 8:39:40 AM

Reports

Initial Applications Received by Application Date Summary

- Description – Counts the application received for an applicant. Only the highest program applied for is counted.
- Parameters – Region, office, program, begin date, end date, as of date
- Overview – Counts the number of applications received for the designated program by application month. The as of date is compared to the begin date the application.

Preview Print Save Cancel

Applications \ Initial Applications Received By Application Date

Applications: Caseload Initial Applications Received By Application Date

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

Criteria

As of Date:
04/01/2004

Date Range
Start Date: 3/1/2004
End Date: 3/31/2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☒ ALL
☐ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Initial Applications Received By Application Date

Counts one application for an applicant, for each initial control date for the applicant.

Region: REGION 5 Office: <ALL> Program: ALL
Begin Date: March 2004 End Date: March 2004 As of Date: 4/1/2004

Office	Mar-2004	Apr-2004	May-2004	Jun-2004	Jul-2004	Aug-2004	Sep-2004	Oct-2004	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005
CASA GRANDE													
ALTOS	88												
WCS	0												
SSW/AD	0												
TOTAL	88												
GLOBE													
ALTOS	83												
WCS	0												
SSW/AD	0												
TOTAL	83												
REGION 5													
ALTOS	171												
WCS	0												
SSW/AD	0												
TOTAL	171												
State Total													
ALTOS	171												
WCS	0												
SSW/AD	0												
TOTAL	171												

Prepared By: DCGUERIN Date: 4/1/2004 1:51:59 PM Initial Applications Received By Application Date Page 1 of 1

Reports

Initial Applications Received by Application Date Detail

- Description – Counts the application received for an applicant. Only the highest program applied for is counted.
- Parameters – Region, office, program, begin date, end date, as of date
- Overview – The detail show the Person number, Application date and Program that was applied for.

Preview Print Save Cancel

Detail \ Initial Applications Received Detail

Initial Applications Received By Application Date Initial Applications Received Detail

Renewal Dispositions Detail
Initial Applications Dispositioned D...
Application Timeliness Detail
Initial Applications Received Detail
PAS Physician Reviews Detail
Active Caseload Detail

Criteria

As of Date:
04/01/2004

Date Range
Start Date:
3 / 1 /2004
End Date:
3 / 31 /2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☒ ALL
☐ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Initial Applications Received Detail

Applications received

Region:	Office:	Program:
REGION 5	<ALL>	ALL
Begin Date: March 2004	End Date: March 2004	As of Date: 4/1/2004

Person Number	Application Date	Program
Region: REGION 5		
Office: CASA GRANDE		
00055300	3/1/2004	ALTCS
00055335	3/1/2004	ALTCS
00055404	3/1/2004	ALTCS
00001103	3/1/2004	ALTCS
00055452	3/2/2004	ALTCS
00055624	3/2/2004	ALTCS
00055813	3/2/2004	ALTCS
00055852	3/2/2004	ALTCS
00001889	3/2/2004	ALTCS
00055712	3/2/2004	ALTCS
00055728	3/2/2004	ALTCS
00055739	3/2/2004	ALTCS
00055707	3/4/2004	ALTCS
00055743	3/4/2004	ALTCS
00055746	3/4/2004	ALTCS
00055755	3/4/2004	ALTCS
00001880	3/4/2004	ALTCS
00002520	3/4/2004	ALTCS
00055647	3/5/2004	ALTCS
00055355	3/5/2004	ALTCS
00055303	3/5/2004	ALTCS
00055378	3/5/2004	ALTCS
00055352	3/5/2004	ALTCS
00055359	3/5/2004	ALTCS
00055415	3/5/2004	ALTCS
00055450	3/5/2004	ALTCS
00055518	3/5/2004	ALTCS
00055527	3/5/2004	ALTCS
00055755	3/5/2004	ALTCS
00055824	3/5/2004	ALTCS
00055842	3/5/2004	ALTCS
00055887	3/10/2004	ALTCS
00055890	3/10/2004	ALTCS
00055910	3/10/2004	ALTCS
00050725	3/11/2004	ALTCS

Prepared By: DCGUERIN Date: 4/1/2004 1:54:05 PM Initial Applications Received Detail Page 1 of 5

Reports

Initial Applications Dispositioned Summary

- Description – Total initial dispositions that have been completed. The total approval includes cascaded approvals. Total Denials does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.
- Parameters – Region, office, program, begin date, end date, as of date
- Overview – Counts the number of Initial application received for the selected criteria. The grand total numbers are not equal to the sum of the sub totals. The grand total of approvals is all approvals plus the cascaded approvals. The denial grand total is the total of the denials minus the cascaded programs.

Preview Print Save Cancel

Applications \ Initial Applications Dispositioned

Applications Caseload Initial Applications Dispositioned

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

Criteria

As of Date:
04/01/2004

Date Range
Start Date: 3 / 1 /2004
End Date: 3 /31/2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☒ ALL
☐ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Initial Applications Dispositioned

Number of Applications dispositioned monthly for Region, Office, Unit and Worker. Total

Administrative Group: <NONE> Region: REGION 5 Office: <ALL> Program: <ALL>
Begin Date: March 2004 End Date: March 2004 As of Date: April 2004

	Mar-2004	Apr-2004	May-2004	Jun-2004	Jul-2004	Aug-2004	Sep-2004	Oct-2004	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005	Aug
Office: CASA GRANDE														
ALTCS	112													112
Ap proved	33													33
%	29%													29%
Denied	79													79
%	71%													71%
CASO TO SSWAO	1													0
CASO TO MCS	1													0
MCS	0													0
Ap proved	0													0
%	0%													0%
Denied	0													0
%	0%													0%
SSWAO	1													1
Ap proved	1													1
%	100%													100%
Denied	0													0
%	0%													0%
CASO TO MCS	0													0
TOTAL	113													113
Ap proved	34													34
%	30%													30%
Denied	79													79
%	69%													70%

Prepared By: DCGUERIN Date: 4/1/2004 1:57:37 PM Initial Applications Dispositioned Page 1 of 4

Reports

Initial Applications Dispositioned Detail

- Description – Total initial dispositions that have been completed. The total approval includes cascaded approvals. Total Denials does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.
- Parameters – Region, office, program, begin date, end date, as of date
- Overview – Shows the person number, Effective date of the disposition, Program that action was taken on and status of the disposition.

Preview Print Save Cancel

Detail \ Initial Applications Dispositioned Detail

Initial Applications Dispositioned Initial Applications Dispositioned Detail

Renewal Dispositions Detail
Initial Applications Dispositioned D...
Application Timeliness Detail
Initial Applications Received Detail
PAS Physician Reviews Detail
Active Caseload Detail

Criteria

As of Date:
04/01/2004

Date Range
Start Date: 3 / 1 /2004
End Date: 3 /31/2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☒ ALL
☐ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Initial Applications Dispositioned Detail

Applications dispositioned

Administrative Group: <NONE> Region: REGION 5 Office: <ALL>
Program: <ALL>

Begin Date: March 2004 End Date: March 2004

Region: REGION 5 Office: CASA GRANDE	Forcer Number	Effective Date	Program	Status
	00055729	3/1/2004	ALTCS	ACTIVE
	00054452	3/2/2004	ALTCS	ACTIVE
	00052378	3/3/2004	ALTCS	ACTIVE
	00055550	3/3/2004	ALTCS	ACTIVE
	00052370	3/4/2004	ALTCS	ACTIVE
	00055227	3/4/2004	ALTCS	ACTIVE
	00055552	3/4/2004	ALTCS	ACTIVE
	00057151	3/4/2004	ALTCS	ACTIVE
	00055005	3/5/2004	ALTCS	ACTIVE
	00055151	3/5/2004	ALTCS	ACTIVE
	00054520	3/5/2004	ALTCS	ACTIVE
	00055148	3/5/2004	ALTCS	ACTIVE
	00057150	3/10/2004	ALTCS	ACTIVE
	00055330	3/11/2004	ALTCS	ACTIVE
	00053500	3/11/2004	ALTCS	ACTIVE
	00052584	3/12/2004	ALTCS	ACTIVE
	50001051	3/12/2004	ALTCS	ACTIVE
	00057245	3/15/2004	ALTCS	ACTIVE
	00055284	3/15/2004	ALTCS	ACTIVE
	00055172	3/15/2004	ALTCS	ACTIVE
	50001155	3/15/2004	ALTCS	ACTIVE
	00050440	3/17/2004	ALTCS	ACTIVE
	00055123	3/18/2004	ALTCS	ACTIVE
	00053714	3/19/2004	ALTCS	ACTIVE
	00055307	3/19/2004	ALTCS	ACTIVE
	00055613	3/22/2004	ALTCS	ACTIVE
	00052440	3/22/2004	ALTCS	ACTIVE
	00050975	3/25/2004	ALTCS	ACTIVE
	00052550	3/25/2004	ALTCS	ACTIVE
	00052551	3/25/2004	ALTCS	ACTIVE
	00050516	3/25/2004	ALTCS	ACTIVE
	00055219	3/25/2004	ALTCS	ACTIVE
	00053143	3/30/2004	ALTCS	ACTIVE
	50004235	3/1/2004	ALTCS	DEMIED
	00055332	3/2/2004	ALTCS	DEMIED

Prepared By: DCGUERIN Initial Applications Dispositioned Detail Page 1 of 7
Date: 4/1/2004 2:04:33 PM

Reports

Application Timeliness Summary

- Description – Total initial dispositions that have been completed. This counts action taken on the highest program that was applied for.
- Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date
- Overview – Shows the timeliness of the applications that were dispositioned for the select time period. The total of the dispositions will match the total from the *Initial Applications Dispositioned* Report. This report has the ability to filter by worker to view the timeliness for a specific Unit or worker.

Preview Print Save Cancel

Applications \ Application Timeliness

Applications Caseload Application Timeliness Detail Application Timeliness

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

Criteria

As of Date: 04/01/2004

Date Range
Start Date: 3/1/2004
End Date: 3/31/2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units
☐ ALL
☐ BARBARA W...
☒ VANGIE HE...

Workers
☒ ALL
☐ LORETTA C...
☐ BARBARA C...
☐ EVANGELIN...

Programs
☒ ALL

Application Timeliness
Shows the timeliness of dispositioned cases

Administrative Group: Region: REGION 5 Office: CASA GRANDE Unit: VANGIE HERNANDEZ
Worker: ALL Program: ALL Begin Date: March 2004 End Date: March 2004

Program	Approvals				Disposals				Total Dispositions			
	Timely	Untimely	Total	% Timely	Timely	Untimely	Total	% Timely	Timely	Untimely	Total	% Timely
ROSA RAMIREZ												
ALTCB	28	11	39	72%	59	12	71	83%	87	23	110	79%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSFWAO	1	0	1	100%	0	0	0	0%	1	0	1	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	29	11	40	73%	59	12	71	83%	88	23	111	79%
VANGIE HERNANDEZ												
ALTCB	28	11	39	72%	59	12	71	83%	87	23	110	79%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSFWAO	1	0	1	100%	0	0	0	0%	1	0	1	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	29	11	40	73%	59	12	71	83%	88	23	111	79%
CASA GRANDE												
ALTCB	28	11	39	72%	59	12	71	83%	87	23	110	79%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSFWAO	1	0	1	100%	0	0	0	0%	1	0	1	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	29	11	40	73%	59	12	71	83%	88	23	111	79%

Prepared By: DOUGLE RIN
On: 4/1/2004 2:08:45 PM

Application Timeliness Page 1 of 2

Reports

Application Timeliness Detail

- Description – Total initial dispositions that have been completed. This counts action taken on the highest program that was applied for.
- Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date
- Overview – This detail is unlike many of the other reports. It lists demographic, PAS, disposition and due date information. This report also can be filtered to the unit and worker level.

Preview Print Save Cancel

Applications \ Application Timeliness

Applications Caseload Application Timeliness Detail Application Timeliness

Renewal Dispositions
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...

Criteria

As of Date:
04/01/2004

Date Range
Start Date: 3 / 1 / 2004
End Date: 3 / 31 / 2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units
☐ ALL
☐ BARBARA W...
☒ VANGIE HE...

Workers
☒ ALL
☐ LORETTA C...
☐ BARBARA C...
☐ EVANGELIN...

Programs
☒ ALL

Application Timeliness Detail

Use the detail for dispositioned applications.

Region	Regions	Office	CASA GRANDE	Unit	VANGIE	Worker	<ALL>			
Program	ALL	Begin Date	March 01, 2004	End Date	March 31, 2004					
Person Number	Name	Program Name	# Days Overdue	# Process Days	App.	Due	Disp.	Disp. Status	FAG Return	FAG Close
Region REGION 5 Office CASA GRANDE Unit VANGIE HERNANDEZ Worker BARBARA CERVANTES										
900004236			4	41	1/20/2004	3/5/2004	3/1/2004	DENIED	2/19/2004	2/26/2004
Living Arrangements: HOME AND RECEIVING IN-HOME SERVICES- LTC FACILITY- DESERT VALLEY CARE CENTER Start Date - 02/18/2004 End Date - ACUTE HOSPITAL- CASA GRANDE REG MED CTR Start Date - 02/04/2004 End Date - 02/18/2004 HOME AND INTENDS TO RECEIVE SERVICES- Start Date - 01/20/2004 End Date - 01/20/2004 ACUTE HOSPITAL- MESA GENERAL HOSP MED CTR Start Date - 01/14/2004 End Date - 01/20/2004 HOME AND INTENDS TO RECEIVE SERVICES- Start Date - 01/01/2004 End Date - 01/14/2004										
Disposition Reason: Citizenship Not Verified PAS Failed Resources Not Verified										
Good Cause										
100056892			7	38	1/26/2004	3/11/2004	3/4/2004	DENIED	2/3/2004	3/3/2004
Living Arrangements: HOME AND INTENDS TO RECEIVE SERVICES- ACUTE HOSPITAL- CASA GRANDE REG MED CTR Start Date - 01/29/2004 End Date - HOME AND INTENDS TO RECEIVE SERVICES- Start Date - 01/21/2004 End Date - 01/29/2004 HOME AND INTENDS TO RECEIVE SERVICES- Start Date - 01/01/2004 End Date - 01/21/2004										
Disposition Reason: PAS Failed										
Good Cause										

Prepared By: DCGUERIN
Date: 4/1/2004 2:05:56 PM

Application Timeliness Detail Page 1 of 34

Reports

Renewal Dispositioned Summary

- **Description** – Total renewal dispositions that have been completed. The total approval includes cascaded approvals. Total Discontinued does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.
- **Parameters** – Region, office, program, begin date, end date, as of date

- Overview – Counts the number of Renewal that were completed for the selected criteria. The grand total numbers are not equal to the sum of the sub totals. The grand total of approvals is all approvals plus the cascaded approvals. The denial grand total is the total of the denials minus the cascaded programs.

Preview Print Save Cancel

Applications \ Renewal Dispositions

Applications Caseload C Renewal Dispositions

Renewal Timeliness
Renewal Dispositions
Denials By Reason Code
Initial Applications Dispositioned
Application Timeliness
PAS Physician Reviews
Initial Applications Received By Ap...
Active Caseload Summary - By Pro...
Discontinuances By Reason Code

Criteria

As of Date: 04/07/2004

Date Range
Start Date: 3 / 1 / 2004
End Date: 3 / 31 / 2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units
Workers
Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Renewal Dispositions

Number of dispositions completed for changes and renewals.

Administrative Group: <NONE> Region: REGION 5 Office: CASA GRANDE Program: <ALL>
Begin Date: March 2004 End Date: March 2004 As of Date: April 2004

	Mar-2004	Apr-2004	May-2004	Jun-2004	Jul-2004	Aug-2004	Sep-2004	Oct-2004	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005	Aug
Office: CASA GRANDE														
ALTCS	96													96
Approved	95													95
%	98%													98%
Discontinued	0													0
%	0%													0%
CASC TO SSIMAD	0													0
CASC TO MCS	0													0
MCS	12													12
Approved	8													8
%	67%													67%
Discontinued	2													2
%	17%													17%
SSIMAD	0													0
Approved	0													0
%	0%													0%
Denied	0													0
%	0%													0%
CASC TO MCS	0													0
TOTAL	108													108
Approved	103													103
%	95%													95%
Denied	2													2
%	2%													2%

Prepared By: DCGUERIN
Date: 4/7/2004 10:46:14 AM

Renewal Dispositions

Page 1 of 3

Reports

Renewal Dispositioned Detail

- Description – Total renewal dispositions that have been completed. The total approval includes cascaded approvals. Total Discontinued does not include cascaded programs. Dual dispositions count the highest program disposition regardless of the action taken on the given program (i.e., Applicant applies for ALTCS/MCS the status of the ALTCS is counted and the MCS is not). If a cascaded program exists the cascaded is counted a denial for the program total and counted as an approval for the grand total.
- Parameters – Region, office, program, begin date, end date, as of date
- Overview – Shows the person number, Effective date of the disposition, Program that action was taken on and status of the disposition.

Preview Print Save Cancel

Detail \ Renewal Dispositions Detail

id Detail Favorites Finar

Renewal Dispositions Renewal Dispositions Detail

80 % 1/4 Back Forward

Renewal Timeliness Detail
 Renewal Dispositions Detail
 Initial Applications Dispositioned D...
 Application Timeliness Detail
 Initial Applications Received Detail
 PAS Physician Reviews Detail
 Active Caseload Detail

Criteria

As of Date:
 04/07/2004

Date Range
 Start Date:
 3 / 1 / 2004
 End Date:
 3 / 31 / 2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units

Workers

Programs
☒ ALL
☐ SUMMARY
☐ ALTCS
☐ MCS

PAS Tools

Renewal Dispositions Detail

Number of dispositions completed for changes and renewals.

Administrative Group: <NONE> Region: REGION 5 Office: CASA GRANDE
 Program: <ALL>

Begin Date: March 2004 End Date: March 2004

Person Number	Effective Date	Program	Status
Region: REGION 5			
Office: CASAGRANDE			
900000320	3/1/2004	ALTCS	ACTIVE
900000424	3/1/2004	ALTCS	ACTIVE
900000510	3/1/2004	ALTCS	ACTIVE
900000725	3/1/2004	ALTCS	ACTIVE
900000043	3/1/2004	ALTCS	ACTIVE
100051078	3/1/2004	ALTCS	ACTIVE
900000347	3/2/2004	ALTCS	ACTIVE
900000090	3/2/2004	ALTCS	ACTIVE
900000946	3/2/2004	ALTCS	ACTIVE
900000842	3/2/2004	ALTCS	ACTIVE
100050508	3/2/2004	ALTCS	ACTIVE
900001118	3/4/2004	ALTCS	ACTIVE
900000697	3/4/2004	ALTCS	ACTIVE
900000760	3/4/2004	ALTCS	ACTIVE
900000960	3/4/2004	ALTCS	ACTIVE
900000946	3/4/2004	ALTCS	ACTIVE
900000755	3/4/2004	ALTCS	ACTIVE
900000413	3/5/2004	ALTCS	ACTIVE
900000462	3/5/2004	ALTCS	ACTIVE
900000934	3/5/2004	ALTCS	ACTIVE
900000649	3/5/2004	ALTCS	ACTIVE
900001140	3/9/2004	ALTCS	ACTIVE
900000208	3/9/2004	ALTCS	ACTIVE
900000960	3/9/2004	ALTCS	ACTIVE
100050593	3/9/2004	ALTCS	ACTIVE
100051013	3/9/2004	ALTCS	ACTIVE
900000966	3/9/2004	ALTCS	ACTIVE
100050521	3/9/2004	ALTCS	ACTIVE
900000428	3/9/2004	ALTCS	ACTIVE
900000616	3/9/2004	ALTCS	ACTIVE
900000771	3/9/2004	ALTCS	ACTIVE
100050671	3/10/2004	ALTCS	ACTIVE
100050961	3/10/2004	ALTCS	ACTIVE
900000908	3/10/2004	ALTCS	ACTIVE
900001024	3/11/2004	ALTCS	ACTIVE

Prepared By: DCGUERIN Renewal Dispositions Detail Page 1 of 4

Reports

Renewal Timeliness Summary

- **Description** – Total renewal dispositions that have been completed. This counts action taken on the highest program that was applied for.
- **Parameters** – Administrative group, region, office, unit, worker, program, begin date, end date, as of date.
- **Overview** – Shows the timeliness of the renewals that were dispositioned for the select time period. The total of the dispositions will match the total from the *Renewal Dispositioned* Report. This report has the ability to filter by worker to view the timeliness for a specific Unit or worker.

Preview Print Save Cancel

Applications \ Renewal Timeliness

Applications Caseload C Renewal Timeliness

Renewal Timeliness
 Renewal Dispositions
 Denials By Reason Code
 Initial Applications Dispositioned
 Application Timeliness
 PAS Physician Reviews
 Initial Applications Received By Ap...
 Active Caseload Summary - By Pro...
 Discontinuances By Reason Code

Criteria

As of Date: 04/07/2004

Date Range
 Start Date: 3 / 1 / 2004
 End Date: 3 / 31 / 2004

Administration
☒ NONE

Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5

Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE

Units
☒ ALL
☐ BARBARA W...
☐ VANGIE HE...

Workers

Programs
☒ ALL
☐ SUMMARY

Renewal Timeliness

Show the timeliness of dispositioned cases

Administrative Group: NONE Region: REGION 5 Office: CASA GRANDE Unit: ALL
 Worker: ALL Program: ALL Begin Date: March 2004 End Date: March 2004

Program	Approvals				Denials				Total Dispositioned			
	Timely	Untimely	Total	% Timely	Timely	Untimely	Total	% Timely	Timely	Untimely	Total	% Timely
VANGIE HERNANDEZ												
ALTCs	102	1	103	99%	0	0	0	0%	102	1	103	99%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSVMAO	3	0	3	100%	0	0	0	0%	3	0	3	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	105	1	106	99%	0	0	0	0%	105	1	106	99%
CASAGRANDE												
ALTCs	102	1	103	99%	0	0	0	0%	102	1	103	99%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSVMAO	3	0	3	100%	0	0	0	0%	3	0	3	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	105	1	106	99%	0	0	0	0%	105	1	106	99%
REGIONS												
ALTCs	102	1	103	99%	0	0	0	0%	102	1	103	99%
MCS	0	0	0	0%	0	0	0	0%	0	0	0	0%
SSVMAO	3	0	3	100%	0	0	0	0%	3	0	3	100%
EX PARTE	0	0	0	0%	0	0	0	0%	0	0	0	0%
TOTAL	105	1	106	99%	0	0	0	0%	105	1	106	99%

Prepared By: DC GUERIN Date: 4/7/2004 10:52:59 AM Application Timeliness Page 1 of 2

Reports

Renewal Timeliness Detail

- Description – Total renewal dispositions that have been completed. This counts action taken on the highest program that was applied for.
- Parameters – Administrative group, region, office, unit, worker, program, begin date, end date, as of date
- Overview – This detail is unlike many of the other reports. It lists demographic, PAS, disposition and due date information. This report also can be filtered to the unit and worker level.

Preview Print Save Cancel

Detail \ Renewal Timeliness Detail

Detail Favorites Finar Renewal Timeliness Renewal Timeliness Detail

Renewal Timeliness Detail
 Renewal Dispositions Detail
 Initial Applications Dispositioned D...
 Application Timeliness Detail
 Initial Applications Received Detail
 PAS Physician Reviews Detail
 Active Caseload Detail

Criteria
As of Date:
 04/07/2004
Date Range
 Start Date: 3 / 1 /2004
 End Date: 3 /31/2004
Administration
☒ NONE
Regions
☐ REGION 9
☐ CHANGE
☒ REGION 5
Offices
☐ ALL
☒ CASA GRAN...
☐ GLOBE
Units
☒ ALL
☐ BARBARA W...
☐ VANGIE HE...
Workers
☐ ALL
☐ SUMMARY

Renewal Timeliness Detail

Shows the timeliness of dispositioned cases.

Region: REGION 5 Office: CASA GRANDE Unit: <ALL> Worker: <ALL>
 Program: ALL Begin Date: March 01, 2004 End Date: March 31, 2004

Person Number	Name	Program Name	# Days Overdue	# Process Days	App.	Due	Disp.	Disp. Status	PAS Referred	PAS Closed
Region REGION 5 Office CASA GRANDE Unit VANGIE HERNANDEZ Worker BARBARA CERVANTES										
900000043			-4	0	3/1/2004 11:24:34 AM	3/5/2004	3/1/2004	ACTIVE		6/20/2001
Living Arrangements: HOME AND RECEIVING IN-HOME SERVICES- Start Date -12/08/1998 End Date - Disposition Reason: Renewal no effect Good Cause										
900000510		TCS	-3	0	3/1/2004 10:11:02 AM	3/4/2004	3/1/2004	ACTIVE		6/18/2001
Living Arrangements: LTC FACILITY- APACHE JUNCTION HLTH CTR Start Date -09/06/2002 End Date - Disposition Reason: Income change - Decrease in SOC Good Cause										
900000424			-4	0	3/1/2004 10:40:34 AM	3/5/2004	3/1/2004	ACTIVE	7/8/2003	8/12/2003
Living Arrangements: HOME AND RECEIVING IN-HOME SERVICES- Start Date -11/28/1997 End Date - Disposition Reason: Renewal no effect Good Cause										

Prepared By: DCGUERIN Renewal Timeliness Detail Page 1 of 37
 Date: 4/7/2004 10:53:56 AM

Reports

Active FES Detail Report

- Description –Lists the Active FES cases based on source code.
- Parameters – Start date, End date, As of date
- Overview –This reports lists the active FES cases. It shows the Person number, Person name, SSN, DOB, Begin date, End date, Source code, Worker name and Renewal date.

Preview Print Save Cancel

Detail / Active FES Detail

id Detail Favorites Final Active FES Detail

Renewal Dispositions Detail
Renewal Timeliness Detail
Denial by Reason Detail
Discontinued by Reason Detail
Productivity Detail
Medical Productivity Average Det
Active FES Detail
Medical Productivity Statewide De
Active Caseload by Category Deta

Criteria
As of Date: 12/16/2004
Date Range
Start Date: 11/1/2003
End Date: 11/30/2004
Administration
Regions
Offices
Units
Workers
Programs
PAS Tools

65 % 1/277 Back Forward

Active FES Detail

Detail of active FES cases.

Person Number	Person Name	SSN	D.O.B.	Begin Date	End Date	Source Code	Worker Name	Renewal Date
OFFICE : TUCSON								
100074327				3/1/2004	4/30/2004	10-00-0000	LOPEZ, JOANNA	11/14/2004
100074327				5/1/2004	5/31/2004	10-00-0000	LOPEZ, JOANNA	11/14/2004
100074327				6/1/2004	11/30/2004	10-00-0000	LOPEZ, JOANNA	11/14/2004
OFFICE :								
100066536				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/15/2004
100066494				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/13/2004
100066493				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/13/2004
100062620				2/1/2004	7/31/2004	00-00-0000	CASES - FES, SSI MAO	10/8/2004
100062620				8/1/2004	1/31/2005	00-00-0000	CASES - FES, SSI MAO	10/8/2004

Prepared JKNARAYA Date: 12/16/2004 2:20:04 PM Active FES Detail Page 1 of 277

Reports

Active FES Summary Report

- Description –Counts the number of court ordered source code and “Other” source code FES cases for each month.
- Parameters – Start date, End date, As of date
- Overview –This report considers court ordered source code cases and classifies all others in the ‘Other’ category. The court ordered source code was set as “ES-CM-FES-MANDATED FES”. This report is generated for the entire state.

Preview Print Save Cancel

Applications / Active FES

Applications Caseload I Active FES Detail Active FES

PAS Physician Reviews - Initials
Active FES
Productivity Financial State Summ
Productivity Avg State Summary
Medical Productivity Average Sum
Medical Productivity Statewide Su
Productivity Worker Summary
Deceased Applicant W/Special T
Active Caseload by Category Sum

Criteria

As of Date:
12/16/2004

Date Range
Start Date:
11/1/2004
End Date:
11/30/2004

Administration
Regions
Offices
Units
Workers
Programs
PAS Tools

Active FES

Active FES cases.

Region: <ALL> Office: <ALL> Program: <ALL>
Begin Date: November 2004 End Date: November 2004 As of Date: 12/16/2004

Office	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005	Apr-2005	May-2005	Jun-2005	Jul-2005	Aug-2005	Sep-2005	Oct-2005	Nov-2005
TUCSON													
COURT ORDERED	0												
OTHERS	1												
TOTAL	1												
REGION 2													
COURT ORDERED	0												
OTHERS	1												
TOTAL	1												
SSI/MAO													
COURT ORDERED	9												
OTHERS	613												
TOTAL	622												
REGION 9													
COURT ORDERED	9												
OTHERS	613												
TOTAL	622												

Prepared By: JCNARAYA Date: 12/16/2004 2:21:55 PM Active FES Page 1 of 2

Reports

Active Caseload By Category Detail Report

- Description –The report is similar to Active Caseload Report but with emphasis to category.
- Parameters – Start date, End date, As of date, Admin group, Region, Office, Unit, Worker, Program.
- Overview –This report lists the active cases with emphasis to the category of the case. If 'All' programs is chosen the report will list all the programs and their categories – DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB, QI-1, QMB, SLMB, ACUTE, ACUTE-QMB, FULL AND FULL-QMB. If ALTCS is chosen, the reports lists ACUTE, ACUTE-QMB, FULL AND FULL-QMB.If SSI/MAO is chosen the report lists DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB.If MCS is chosen the report lists QMB, SLMB AND QI-1.

Preview Print Save Cancel

Detail / Active Caseload by Category Detail

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Medical Productivity Statewide De
Active Caseload by Category Deta

65 % 1/20 Back Forward

Active Caseload by Category Detail

Active Caseload by Category Detail.

Region: REGION 3 Office: CHINLE Unit: CONCETTA TSOSIE Worker: BXRACY
Program: ALTCS Begin Date: November 01, 2004 End Date: November 30, 2004

Person Number	Effective Date	Category
Region: REGION 3		
Office: CHINLE		
Unit: CONCETTA TSOSIE		
Worker: BELINDA TRACY		
900009664	7/1/2004	ACUTE
900009940	1/1/2004	ACUTE
900009941	1/1/2004	ACUTE
900009942	1/1/2004	ACUTE
900010074	1/1/2004	ACUTE
900010064	11/1/2004	ACUTE-QMB
900010159	6/1/2004	ACUTE-QMB
100053689	7/1/2004	FULL
100053951	6/1/2004	FULL
100053953	7/1/2004	FULL
100054179	10/1/2004	FULL

Criteria

Administration

☒ NONE
☐ ACEA
☐ AEA

Regions

☐ REGION 2
☒ REGION 3
☐ REGION 4
☐ REGION 5

Offices

☐ ALL
☒ CHINLE
☐ COTTONWOOD
☐ FLAGSTAFF

Units

☐ ALL
☒ CONCETTA TSO...
☐ SHELLEY MACI...

Workers

☐ VERA CURLEY
☐ ANITA ROANHO...
☒ BELINDA TRACY
☐ VERA WILLIAMS

Reports

Active Caseload By Category Summary Report

- Description –The report lists the count for each category for each month.
- Parameters – Start date, End date, As of date, Admin group, Region, Office, Unit, Worker, Program.
- Overview –This report lists the active cases with emphasis to the category of the case. If 'All' programs is chosen the report will list the count of all applicants based on the program category – DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB, QI-1, QMB, SLMB, ACUTE, ACUTE-QMB, FULL AND FULL-QMB. If ALTCS is chosen, the reports lists ACUTE, ACUTE-QMB, FULL AND FULL-QMB.If SSI/MAO is chosen the report lists DAC, DAC-QMB, DC, DWW, FBR, FBR-QMB, FES, FPL, FPL-QMB, PICKLE, PICKLE-QMB.If MCS is chosen the report lists QMB, SLMB AND QI-1.

Preview Print Save Cancel

Applications / Active Caseload by Category Summary

Applications Caseload Active Caseload by Category Detail Active Caseload by Category Summary Active Caseload by Category Summary

Deceased Applicant W/Special T Active Caseload by Category Sum

Criteria

Regions

☐ REGION 2
☒ REGION 3
☐ REGION 4
☐ REGION 5

Offices

☐ ALL
☒ CHINLE
☐ COTTONWOOD
☐ FLAGSTAFF

Units

☐ ALL
☒ CONCETTA TSO...
☐ SHELLEY MACI...

Workers

☐ VERA CURLEY
☐ ANITA ROANHO...
☒ BELINDA TRACY
☐ VERA WILLIAMS

Programs

☒ ALTCS
☐ MCS
☐ SSI/MAO

Active Caseload by Category Summary

Region: REGION 3 Office: CHINLE Unit: CONCETTA TSOSIE Worker: BEXTRACY
Program: ALTCS Begin Date: November 2004 End Date: November 2004

	Nov-2004	Dec-2004	Jan-2005	Feb-2005	Mar-2005	Apr-2005	May-2005	Jun-2005	Jul-2005	Aug-2005	Sep-2005	Oct-2005	Nov-2005
Worker: BELINDA TRACY													
ACUTE	5												
ACUTE-QMB	2												
FULL	204												
FULL-QMB	66												
TOTAL	277												
Unit: CONCETTA TSOSIE													
ACUTE	5												
ACUTE-QMB	2												
FULL	204												
FULL-QMB	66												
TOTAL	277												
Office: CHINLE													
ACUTE	5												
ACUTE-QMB	2												
FULL	204												
FULL-QMB	66												
TOTAL	277												

Prepared By: JX NARAYA Active Caseload by Category Summary Page 1 of 2
Date: 12/16/2004 4:04:27 PM

Reports

SSI/MAO Source Code Detail Report

- Description –Lists the cases based on source code.
- Parameters – Start date, End date, Admin group, Region, Office.
- Overview –This reports lists the Application Date, Source Code, Person Number, Last Name, First Name, DOB, SSN, Status, Disposition reason, Disposition Date, Program applied. The sort order is Source Code, Application date and Status.
- Scenarios –

Scenarios - Single Application per person

The Detail Report

Person	Begin Date	End Date	Appln date	Disp Date	Report O/P
A	01/01/04	12/31/04	02/15/04	02/28/04	Active/Denied
B	01/01/04	12/31/04	02/15/04	03/15/04	Active/Denied
C	01/01/04	01/31/04	01/03/04	01/25/04	Active/Denied
D	01/01/04	01/31/04	01/03/04	02/04/04	Pending
E	01/01/04	01/31/04	01/03/04	Not Dispositioned	Pending
F	01/01/04	02/28/04	01/03/04	02/04/04	Active/Denied
G	01/01/04	12/31/04	01/03/04	02/04/04	
				05/10/04	Active/Denied
G	01/01/04	04/30/04	01/03/04	02/04/04	Active/Denied
H	01/01/04	12/31/04	01/03/04	1/25/2004(Denied) Reopened and Not Dispositioned	Pending
I	01/01/04	01/31/04	01/03/04	1/25/04(Denied) Reopened and Not Dispositioned	Denied

The Summary Report

This report will associate source code count towards the latest application month which falls between the begin and end date for each person

Scenarios - Multiple Applications per person

The Detail Report

Person	Begin Date	End Date	Appln date(Role Beg date)	Role End Date	Source Code	Disp Date	Report O/P
A	1/1/2004	12/31/04	01/03/04 02/25/04	01/15/04		01/15/04 03/10/04	Not Listed Active/Denied
A	1/1/2004	01/31/04					Denied
A	1/1/2004	02/28/04					Pending
B	1/1/2004	11/30/04	04/05/04		APS	4/15/2004(Approved) 7/20/2004(Change) 11/15/2004(Disc)	Discontinuance
B	1/1/2004	08/01/04					Active
B	1/1/2004	12/31/04	12/10/04		FES		Pending
B	1/1/2004	04/30/04			APS	04/15/04	Active
B	5/1/2004	07/31/04					Not Listed

jxnaraya: The entry will be counted towards FES in summary report and not APS

jxnaraya: The entry will be counted towards APS in summary report and not FES